

April 9, 2014

**The Manager (Corporate Relationship)
Bombay Stock Exchange Limited, &
NATIONAL STOCK EXCHANGE OF INDIA(NSE) &
MADHYA PRADESH STOCK EXCHANGE LTD**

M/S PANCHSHEEL ORGANICS LTD [Target Company]

Sir/ Madam,

Sub: Disclosure pursuant to Regulation 30 and 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Revised)

Please find attached herewith the subject disclosure regarding shareholdings in the Target Company i.e. **M/S PANCHSHEEL ORGANICS LTD** as on March 31, 2014 (Revised).

Further to state that that promoters of the Company have not pledged the shares of the Company. Therefore provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and disclosure there-under is not applicable in the instance case.

In the event of any query kindly feel free to call Mr.Gaurang shah on 9967810333

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Revised)

1. Name of the Target Company (TC)	M/S PANCHSHEEL ORGANICS LTD		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BOMBAY STOCK EXCHANGE LIMITED (BSE) NATIONAL STOCK EXCHANGE OF INDIA (NSE) MADHYA PRADESH STOCK EXCHANGE LTD		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<u>Names of promoters:</u> 1. Mahendra A Turakhia (Promoter) 2. Kishor A Turakhia (Promoter) 3. Rajesh A Turakhia (Promoter) 4. Mahendra A Turakhia HUF (Promoter) 5. Kishor A Turakhia HUF (Promoter) 6. Rajesh A Turakhia HUF (Promoter)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31 st of the year 2014, holding of:			
a) Shares by Mahendra A Turakhia (Promoter)	1072306	21.38%	21.38%
Shares by Kishor A Turakhia (Promoter)	1025840	21.50%	21.50%
Shares by Rajesh A Turakhia (Promoter)	1074239	21.42%	21.42%
Shares by Mahendra A Turakhia HUF (Promoter)	3700	0.07%	0.07%
Shares by Kishor A Turakhia HUF (Promoter)	3700	0.07%	0.07%
Shares by Rajesh A Turakhia HUF (Promoter)	3700	0.07%	0.07%
b) Voting Rights (other than by shares)	--	--	--
c) Warrants,	--	--	--
d) Convertible Securities	--	--	--
e) Any other instrument that would entitle the holder to receive shares in the TC.	--	--	--
Total	3235885	64.52%	64.52%

edshare/votingcapitalmeansthetotalnumberofsharesintheTCassumingfullconversionofthe outstandingconvertible
ies/warrants intoequitysharesof theTC.

Note

1. Incaseofpromoter(s)makingdisclosureunderregulation30(2),noadditionaldisclosureunderregulation 30(1)isrequired.

Signature of the Promoters:

Names of promoters:Signature

1	Mahendra A Turakhia (Promoter)	
2	Kishor A Turakhia(Promoter)	
3	Rajesh A Turakhia (Promoter)	
4	Mahendra A Turakhia HUF (Promoter)	
5	Kishor A Turakhia HUF(Promoter)	
6	Rajesh A Turakhia HUF (Promoter	

Place:Mumbai

Date:09th April, 2014
